

2021 - 2022 Verification Worksheet

Federal Student Aid Programs

Independent V-5

Your application was selected for review in a process called verification. In this process, NWOSU must compare information from your application with copies of your 2019 federal tax return transcript (and your spouse's, if you are married). This law says we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your other documents, corrections may need to be submitted.

A. Student Information

<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>	<i>Social Security Number</i>
<i>Address (include apt. #)</i>			<i>Date of Birth</i>
<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Phone Number (include area code)</i>

B. Family Information

Number of Household Members: List below the people in the student's household. Include:

- yourself and your spouse, if married;
- your children, if you provide more than half of their support from July 1, 2021, through June 30, 2022; and
- any other people who now live with you and receive more than half of their support from you and who will continue to live with you and receive more than half of their support from you from July 1, 2021 through June 30, 2022.

Number in College: Include below information about, any household member who will be enrolled at least half-time in a degree, diploma or certificate program at an eligible post-secondary educational institution any time between July 1, 2021 and June 30, 2022 include the name of the college.

Full Name	Age	Relationship	College	Will be Enrolled at least half-time? Yes or No
		Self	NWOSU	

(Attach a separate sheet if you need more room.)

C. Tax Forms and Income Information

I filed taxes. (attach tax return transcript)

My spouse filed taxes. (attach tax return transcript)

FOR ALL NON-FILERS

I did not file taxes.
(see non-filer form)

My spouse did not file taxes.
(see non-filer form)

Tax return transcript not necessary if taxes were linked using DRT.

**Use your 2019 Federal Tax Return to complete this form.
If the answer is zero or the question does not apply, enter 0.**

Student Yearly Amount	2019 Additional Financial Information
\$	Education credits (American Opportunity Tax Credit and Lifetime Learning tax credit) from IRS Form 1040 – Schedule 3 line 3
\$	Child support paid because of divorce or separation or as a result of a legal requirement. <u>Don't include</u> support for children in your or your parents' household.
Yes or No	In 2019 or 2020, did you, or anyone in your household receive benefits from Supplemental Nutrition Assistance Program (SNAP)
Student Yearly Amount	2019 Untaxed Income
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-Schedule 1 total of line 15+19
\$	Tax exempt interest income from IRS Form 1040 - line 2a
\$	Untaxed portions of IRA distributions from IRS Form 1040 – (lines 4a + 4c) minus (lines 4b + 4d). Exclude rollovers. If negative, enter a zero here.

All questions must be answered.

Sign this Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

_____ _____
Student's Signature Date

Verification of 2020 High School Completion Status

Provide **one** of the following documents that indicate the student's high school completion status when the student will begin college in 2021-2022.

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a homeschooled student from a state where state law does not require the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

By signing this, I certify that all the documents provided are complete and correct.

Signature

Date

Warning: If you purposely provide false or misleading information, you may be fined, sentenced to jail, or both.

**Verification of 2021-2022
Identity and Statement of Educational Purpose (To Be Signed at the Institution)**

The student must appear in person at _____ to
(Name of Postsecondary Educational Institution)

verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this
(Print Student's Name)

Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending

_____ for 2021-2022.
(Name of Postsecondary Educational Institution)

(Print Student's Signature)

(Student's ID Number)

(Student's Signature)

(Date)

(Student's Spouse, if married)

(Date)

(Parent's Signature, if dependent)

(Date)

(NWOSU Employee witnessing signature)

Identity and Statement of Educational Purpose (To Be Signed With Notary)

If the student is unable to appear in person at _____
(Name of Postsecondary Educational Institution)
to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to a driver's license, other state-issued ID, or passport; and
- (b) The original notarized Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this
(Print Student's Name)
Statement of Educational Purpose and that the Federal student financial assistance
I may receive will only be used for educational purposes and to pay the cost of attending
_____ for 2021-2022.
(Name of Postsecondary Educational Institution)

(Student's Signature)

(Date)

(Student's ID Number)

Notary's Certificate of Acknowledgement

Notary's certification may vary by State

State of _____

City/County of _____

On _____, before me, _____,

(Date)

(Notary's name)

personally appeared, _____, and proved to me

(Printed name of signer)

on basis of satisfactory evidence of identification _____

(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

(Notary signature)

My commission expires on _____

(Date)