

# 2021 - 2022 Verification Worksheet

## Federal Student Aid Programs

Dependent V-1

Your application was selected for review in a process called verification. In this process, NWOSU must compare information from your application with copies of your and your parent(s)' 2019 federal tax return transcript. This law says we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your other documents, corrections may need to be submitted.

### A. Student Information

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

### B. Family Information

**Number of Household Members:** List the people in the parent's household. Include:

- yourself;
- your parent(s) with whom you live (or last lived with) -include stepparent;
- your parents' other children if your parents provide more than half of their support from July 1, 2021, through June 30, 2022 or the children could answer "No" to every dependency status question and;
- any other people who now live with your parents and will continue to live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2021, through June 30, 2022.

**Number in College:** Include below information about any household member who will be enrolled at least half-time in a degree, diploma or certificate program at an eligible post-secondary institution any time between July 1, 2021 and June 30, 2022 include the name of the college.

Full Name	Age	Relationship	College	Will be Enrolled At least half-Time? Yes or No
		<b>Self</b>	<b>NWOSU</b>	

*(Attach a separate sheet if you need more room.)*

### C. Tax Forms and Income Information

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> I filed taxes.<br>(attach tax return transcript) | <input type="checkbox"/> My father/stepfather filed taxes.<br>(attach tax return transcript) | <input type="checkbox"/> My mother/stepmother filed taxes.<br>(attach tax return transcript) |
|---|--|--|

**FOR ALL NON-FILERS**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> I did not file taxes.<br>(see non-filer form) | <input type="checkbox"/> My father/stepfather did not file taxes.<br>(see non-filer form) | <input type="checkbox"/> My mother/stepmother did not file taxes.<br>(see non-filer form) |
|--|---|---|

**Tax return transcript not necessary if taxes were linked using DRT.**

**Use your 2019 Federal Tax Return to complete this form.  
If the answer is zero or the question does not apply, enter 0.**

Parent(s) Yearly Amount	<b>2019 Additional Financial Information</b>	Student Yearly Amount
\$	Education credits (American Opportunity Tax Credit and Lifetime Learning credit) from IRS Form 1040-Schedule 3 line 3	\$
\$	Child support <u>paid</u> because of divorce or separation or as a result of a legal requirement. <u>Don't include</u> support for children in your or your parents' household.	\$
<b>Yes or No</b>	In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from Supplemental Nutrition Assistance Program (SNAP)	<b>Yes or No</b>
Parent(s) Yearly Amount	<b>2019 Untaxed Income</b>	Student Yearly Amount
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 Schedule 1 –total of line 15+19	\$
\$	Tax exempt interest income from IRS Form 1040 – line 2a	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 - (lines 4a + 4c) minus (lines 4b + 4d). <b>Exclude rollovers</b> If negative, enter a zero here.	\$

**All questions must be answered.**

**Sign this Worksheet**

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

**Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date