2020-2021 Verification Worksheet Federal Student Aid Programs

Dependent

Your application was selected for review in a process called verification. In this process, NWOSU must compare information from your application with copies of your and your parent(s)' 2018 federal tax return transcript. This law says we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your other documents, corrections may need to be submitted.

A. Student Information

Last Name	First Name	М.І.	Social Security Number
Address (include apt	t. #)		Date of Birth
City	State	Zip Code	Phone Number (include area code)

B. Family Information

Number of Household Members: List the people in the parent's household. Include:

- yourself;
- your parent(s) with whom you live (or last lived with) -include stepparent;
- your parents' other children if your parents provide more than half of their support from July 1, 2020, through June 30, 2021 or the children could answer "No" to every dependency status question and;
- any other people who now live with your parents and will continue to live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2020, through June 30, 2021.

Number in College: Include below information about any household member who will be enrolled <u>at least half-time</u> in a degree, diploma or certificate program at an eligible post-secondary institution any time between July 1, 2019, and June 30, 2020, include the name of the college.

Full Name	Age	Relationship	College	Will be Enrolled At least half- Time? Yes or No
		Self	NWOSU	

(Attach a separate sheet if you need more room.)

C. Tax Forms and Income Information

□ I filed taxes. (attach tax return transcript) My father/stepfather filed taxes. (attach tax return transcript)

FOR ALL NON-FILERS

□ I did not file taxes. (see non-filer form)

- My father/stepfather did not file taxes. (see non-filer form)
- My mother/stepmother filed taxes. (attach tax return transcript)
- My mother/stepmother did not file taxes. (see non-filer form)

Revised 09/2019

Use your 2018 Federal Tax Return to complete this form. If the answer is zero or the question does not apply, enter 0.

Parent(s) Yearly Amount	2018 Additional Financial Information	Student Yearly Amount
\$	Education credits (American Opprtunity Tax Credit and Lifetime Learning tax credits) from IRS Form 1040- Schedule 3 line 50	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your or your parents' household.	\$
Yes or No	In 2018 or 2019, did you, your parents, or anyone in your parents' household receive benefits from Supplemental Nutrition Assistance Program (SNAP)	Yes or No
Parent(s) Yearly Amount	2018 Untaxed Income	Student Yearly Amount
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040- Schedule 1 total of line 28+32	\$
\$	Tax exempt interest income from IRS Form 1040 - line 2a	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 – line 4a minus 4b. Exclude rollovers. If negative, enter a zero here.	\$

All questions must be answered.

Sign this Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Parent's S	ignature
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Date

Verification of 2020 High School Completion Status

Provide <u>one</u> of the following documents that indicate the student's high school completion status when the student will begin college in 2020-2021:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a homeschooled student from a state where state law does not require the student to obtain a
- secondary school completion credential for homeschool (other than a high school diploma or its
 recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the
 secondary school courses the student completed and includes a statement that the student successfully
 completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

By signing this, I certify that all the documents provided are complete and correct.

Signature

Date

<u>Warning</u>: If you purposely provide false or misleading information, you may be fined, sentenced to jail, or both.

Student ID

Verification of 2020-2021 Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student must appear in person at

(Name of Postsecondary Educational Institution)

to

verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I		am the individual	signing this
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(Print Student's Name)

Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending

.....

(Name of Postsecondary Educational Institution)	or 2020-2021.	
(Print Student's Signature)	(Student's ID Number)	
(Student's Signature)	(Date)	
(Student's Spouse, if married)	(Date)	
(Parent's Signature, if dependent)	(Date)	

(NWOSU Employee witnessing signature)

Student's Name

Student ID

Identity and Statement of Educational Purpose (To Be Signed With Notary)

If the student is unable to appear in person at _

(Name of Postsecondary Educational Institution) to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to a driver's license, other state-issued ID, or passport; and
- (b) The original notarized Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I ______ am the individual signing this (Print Student's Name) Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending

for 2020-2021.

(Date)

(Name of Postsecondary Educational Institution)

(Student's Signature)

Notary's Certificate of Acknowledgement

Notary's certification may vary by State

State of	
City/County of	
On, before me,	/
(Date)	(Notary's name)
personally appeared,	, and proved to me
(Printed name of	of signer)
on basis of satisfactory evidence of identifica	ition
	(Type of government-issued photo ID provided)
to be the above-named person who signed the	he foregoing instrument.
WITNESS my hand and official seal	
(seal)	
	(Notary signature)
My commission expires on	
(Date)	