

2020 - 2021 Verification Worksheet

Federal Student Aid Programs

Independent

Your application was selected for review in a process called verification. In this process, NWOSU must compare information from your application with copies of your 2018 federal tax return transcript (and your spouse's, if you are married). This law says we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your other documents, corrections may need to be submitted.

A. Student Information

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

B. Family Information

Number of Household Members: List below the people in the student's household. Include:

- yourself and your spouse, if married;
- your children, if you provide more than half of their support from July 1, 2020, through June 30, 2021; and
- any other people who now live with you and receive more than half of their support from you and who will continue to live with you and receive more than half of their support from you through June 30, 2021.

Number in College: Include below information about, any household member who will be enrolled at least half-time in a degree, diploma or certificate program at an eligible post-secondary educational institution any time between July 1, 2020, and June 30, 2021, include the name of the college.

Full Name	Age	Relationship	College	Will be Enrolled at least half-time? Yes or No
		Self	NWOSU	

(Attach a separate sheet if you need more room.)

C. Tax Forms and Income Information

I filed taxes. (attach tax return transcript)

My spouse filed taxes. (attach tax return transcript)

FOR ALL NON-FILERS

I did not file taxes.
(see non-filer form)

My spouse did not file taxes.
(see non-filer form)

**Use your 2018 Federal Tax Return to complete this form.
If the answer is zero or the question does not apply, enter 0.**

Student Yearly Amount	2018 Additional Financial Information
\$	Education credits (American Opportunity Tax Credit and Lifetime Learning tax credit) from IRS Form 1040 – Schedule 3 line 50
\$	Child support paid because of divorce or separation or as a result of a legal requirement. <u>Don't include</u> support for children in your or your parents' household.
Yes or No	In 2018 or 2019, did you, or anyone in your household receive benefits from Supplemental Nutrition Assistance Program (SNAP)
Student Yearly Amount	2018 Untaxed Income
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-Schedule 1 total of line 28+32
\$	Tax exempt interest income from IRS Form 1040 - line 2a
\$	Untaxed portions of IRA distributions from IRS Form 1040 – line 4a minus line 4b. Exclude rollovers. If negative, enter a zero here.

All questions must be answered.

Sign this Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature Date