

2020 - 2021 Verification Worksheet

Federal Student Aid Programs

Dependent

Your application was selected for review in a process called verification. In this process, NWOSU must compare information from your application with copies of your and your parent(s)' 2018 federal tax return transcript. This law says we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your other documents, corrections may need to be submitted.

A. Student Information

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

B. Family Information

Number of Household Members: List the people in the parent's household. Include:

- yourself;
- your parent(s) with whom you live (or last lived with) -include stepparent;
- your parents' other children if your parents provide more than half of their support from July 1, 2020, through June 30, 2021 or the children could answer "No" to every dependency status question and;
- any other people who now live with your parents and will continue to live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2020, through June 30, 2021.

Number in College: Include below information about any household member who will be enrolled at least half-time in a degree, diploma or certificate program at an eligible post-secondary institution any time between July 1, 2020, and June 30, 2021, include the name of the college.

Full Name	Age	Relationship	College	Will be Enrolled At least half-Time? Yes or No
		Self	NWOSU	

(Attach a separate sheet if you need more room.)

C. Tax Forms and Income Information

- | | | |
|---|--|--|
| <input type="checkbox"/> I filed taxes.
(attach tax return transcript) | <input type="checkbox"/> My father/stepfather filed taxes.
(attach tax return transcript) | <input type="checkbox"/> My mother/stepmother filed taxes.
(attach tax return transcript) |
|---|--|--|

FOR ALL NON-FILERS

- | | | |
|--|---|---|
| <input type="checkbox"/> I did not file taxes.
(see non-filer form) | <input type="checkbox"/> My father/stepfather did not file taxes.
(see non-filer form) | <input type="checkbox"/> My mother/stepmother did not file taxes.
(see non-filer form) |
|--|---|---|

**Use your 2018 Federal Tax Return to complete this form.
If the answer is zero or the question does not apply, enter 0.**

Parent(s) Yearly Amount	2018 Additional Financial Information	Student Yearly Amount
\$	Education credits (American Opportunity Tax Credit and Lifetime Learning credit) from IRS Form 1040-Schedule 3 line 50	\$
\$	Child support <u>paid</u> because of divorce or separation or as a result of a legal requirement. <u>Don't include</u> support for children in your or your parents' household.	\$
Yes or No	In 2018 or 2019, did you, your parents, or anyone in your parents' household receive benefits from Supplemental Nutrition Assistance Program (SNAP)	Yes or No
Parent(s) Yearly Amount	2018 Untaxed Income	Student Yearly Amount
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 Schedule 1 –total of line 28+32	\$
\$	Tax exempt interest income from IRS Form 1040 – line 2a	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 - line 4a minus line 4b. Exclude rollovers If negative, enter a zero here.	\$

All questions must be answered.

Sign this Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Parent's Signature

Date

Student's Signature

Date